
Shareholder Communication and Investor Relations Policy

DevEx Resources Limited ACN 009 799 553 (Company)

1 Purpose

The Board recognises that it needs to engage with its security holders and provide them with appropriate information and facilities to allow them to exercise their rights as security holders effectively. This includes:

- giving security holders ready access to information about the Company and its governance;
- communicating openly and honestly with security holders; and
- encouraging and facilitating their participation in meetings of security holders.

The purpose of this policy is to outline how the Company will provide security holders and other investors with information about itself and its governance, and to outline the Company's investor relations program.

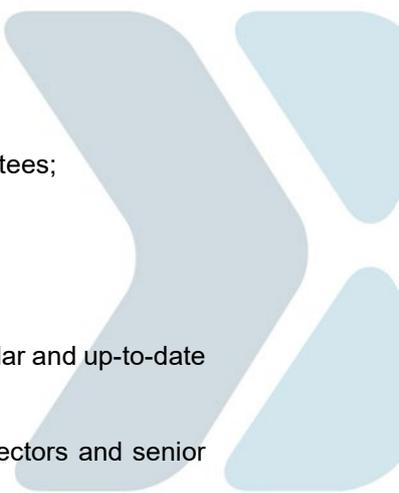
References in this policy to communicating and interacting with security holders includes, where securities are held by a custodian or nominee, communicating or interacting with the beneficial owner of the securities.

2 Company website

The Company has a website which can be found at www.devexresources.com.au. The Company's website is designed to provide security holders and other investors with helpful information about the Company including:

- (a) an overview of the Company's current business;
- (b) a description of how the Company is structured;
- (c) a summary of the Company's history;
- (d) a brief description of the different classes of securities the Company has on issue and the rights attaching to them;
- (e) historical information about the market prices of the Company's securities;
- (f) copies of media releases the Company makes;
- (g) contact details for enquiries from security holders, analysts or the media;
- (h) contact details for its securities registry; and

The Company's website has a "corporate governance" landing page from where the Company's relevant corporate governance information can be accessed. The following information is available in the corporate governance area of the Company's website:

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- (a) its constitution, its Board Charter and the Charters of each of its Board committees;
 - (b) a statement of the Company's values; and
 - (c) its corporate governance policies and procedures.

The Company also makes available on its website the following information on a regular and up-to-date basis:

- (a) the names, photographs and brief biographical information for each of its directors and senior executives;
- (b) copies of its annual reports and financial statements for at least the previous 3 years;
- (c) copies of its announcements to ASX for at least the previous 3 years;
- (d) copies of notices of meetings of security holders and any accompanying documents for at least the previous 3 years;
- (e) copies of any documents tabled or otherwise made available at meetings of security holders and, if it keeps them, a recording or transcript of the meetings; and
- (f) copies of any materials distributed at investor or analyst presentations and, if it keeps them, a recording or transcript of the presentations.

3 Electronic communication

The Company gives security holders the option to receive communications from, and send communications to, the Company and its security registry electronically.

Security holders and other investors are able to register on the Company's website to receive information updates about the Company.

4 General meetings

The Company recognises that general meetings are an important forum for two-way communication between the Company and its security holders. The meetings provide the Company with an opportunity to impart to security holders a greater understanding of its business, governance, financial performance and prospects, as well as to discuss areas of concern or interest to the Board and management. The meetings also provide security holders with an opportunity to express their views to the Company's Board and management about any areas of concern or interest for them.

The Company endeavours to actively engage with security holders at its general meetings, and encourages attendance and participation at its meetings. The Company also encourages all security holders to ask questions about, or make comments on, the management of the entity ahead of the meeting by contacting the Company, via its website *Contact Us* function (www.devexresources.com.au/contact-us) or by directly contacting the Company Secretary at company.secretary@devexresources.com.au.

The Company provides information in the notice of meeting that is presented in a clear, concise and effective manner.

In accordance with section 250S of *the Corporations Act 2001* (Cth), at the Company's annual general meetings the Chair of the meeting will allow a reasonable opportunity for members to ask questions about or make comments on the management of the Company. Those members who are not able to attend the meeting and exercise their rights under section 250S of the Corporations Act, are given the

opportunity to provide questions or comments before the meeting. Where appropriate, these questions or comments will be answered at the meeting, either by being read out and then responded to at the meeting, or by providing a transcript of the question and a written answer at the meeting.

The Company also ensures that all substantive resolutions at a meeting of security holders are to be decided by a poll rather than by a show of hands to ascertain the true will of the security holders attending and voting at the meeting, whether they attend in person, electronically or by proxy or other representative.

5 Shareholder meetings and enquiries

The Company endeavours to meet with security holders upon request, and responds to any enquiries they may make from time to time.

The Company's interactions with institutional and private investors, analysts and the financial media are driven by the Company's activities at the time.

The Company communicates with its security holders and other investors via the publication of an e-newsletter updating security holders on recent ASX announcements.