

ASX ANNOUNCEMENT

URANIUM EQUITIES LIMITED ACN 009 799 553



URANIUM
EQUITIES

30 July 2015

ASX Market Announcements Office
via electronic lodgement

Notification of Rights Issue Shortfall

Uranium Equities Limited ("the Company") advises that the recent 1 for 3 non-renounceable Rights Issue of 0.8 cents per share closed on 28 July 2015. The results of the Rights Issue is as follows:

Total number of Shares on Offer	151,796,173
Total number of Shares applied for	64,980,548
Shortfall number of Shares	86,815,625

Subject to clearance of funds, the total funds raised for the Rights Issue was \$519,844 before costs, with the balance of \$694,525 to be provided by the Underwriter, Taylor Collison Limited.

Allotment of shares is expected to occur on or about 5 August 2015.

Tim Goyder
Chairman

ASX: UEQ

HEAD OFFICE
Level 2, 1292 Hay Street
West Perth, WA 6005
GPO Box 2890
Perth, WA 6001
T: +61 8 9322 3990
F: +61 8 9322 5800
E: info@uel.com.au

www.uel.com.au