

24 November 2015

ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY New South Wales 2000

Share Issue – Section 708A(5)(e) Notice

Uranium Equities Limited (“the Company”) has today issued and allotted 11,317,500 fully paid ordinary shares to current non-executive directors in satisfaction of unpaid directors’ and consulting fees of \$90,540 as at 30 September 2015. The issue was approved by shareholders at the Annual General Meeting on 24 November 2015.

In relation to the issue, the Company provides the following information in accordance with sections 708A(5)(e) and (6) of the Corporations Act 2001 (Cwlth) (“the Act”):

- (a) the issue was made without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act;
- (d) as at the date of this Notice, there is no excluded information as defined under sections 708A(7) and (8) of the Act.

Yours faithfully



Kym Verheyen
Company Secretary
Uranium Equities Limited