



U R A N I U M
E Q U I T I E S

9 December 2011

ASX Limited
Level 30
91 King William Street
Adelaide SA 5000

Uranium Equities Limited

Level 5 29 King William Street
Adelaide SA 5000
P +61 8 8110 0700 F +61 8 8110 0777
www.uel.com.au ACN 009 799 553

Non-renounceable Rights Issue Shortfall

Uranium Equities Limited advises that it has received applications for 14,470,154 shares under its fully underwritten, non-renounceable Rights Issue raising \$723,507.70.

The underwriter has been advised that, subject to clearance of funds, the shortfall is 27,582,006 shares amounting to \$1,379,100.30.

The Directors wish to thank shareholders for their continued support of the Company and advise that the shares will be allotted on or around 14 December 2011.

Yours faithfully

Rolf Heinrich
Company Secretary
Uranium Equities Limited