



ASX ANNOUNCEMENT

9 February 2018

ASX: DEV | ACN: 009 799 553

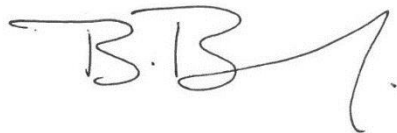
Notification of Rights Issue Shortfall

DevEx Resources Limited (“the Company”) advises that the recent 1 for 2 non-renounceable Rights Issue at 0.8 cents per share closed on 6 February 2018. The results of the Rights Issue is as follows:

Total number of Shares on Offer	355,251,190
Total number of Shares applied for	160,248,644
Shortfall number of Shares	195,002,546

Subject to clearance of funds, the total funds raised for the Rights Issue was \$1,281,989 before costs, the shortfall balance of \$1,560,022 may be placed at the discretion of the Directors within the next 3 months.

Allotment of shares is expected to occur on or about 13 February 2018.



Brendan Bradley
Managing Director