



Extension of Closing Date of Rights Issue

DevEx Resources Limited (DEV or the Company) advises that it will be extending the closing date for the acceptance of applications for the 1 for 4 pro rata non-renounceable Rights Issue announced on 14 May 2018.

The closing date for the Entitlement Offer is now 5.00 pm (AWST), Thursday, 7 June 2018.

The extension of the closing date, originally falling on 1 June 2018, has been made to allow eligible shareholders additional time to consider participation in the Offer.

The revised timetable for the remaining dates is set out below:

Last day to extend the offer closing date	Monday, 4 June
Closing Date of Entitlement Offer*	Thursday, 7 June
Shares quoted on a deferred settlement basis	Friday, 8 June
Notification of shortfall	Wednesday, 13 June
Anticipated date for issue of Shares Deferred settlement trading ends	Friday, 15 June
Anticipated date for commencement of Shares trading on a normal settlement basis	Monday, 18 June

* The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares issued under the Entitlement Offer are expected to commence trading on ASX may vary.

Yours faithfully



Brendan Bradley
Managing Director