



Post-Consolidation Capital Structure

DevEx Resources Limited (ASX:DEV) advises that the capital structure as at 5 December 2018 following completion of the 12:1 consolidation of the Company's issued capital and unlisted options is set out below:

Capital Structure Post-Consolidation	Number
Fully paid ordinary shares on issue	91,940,151
Unlisted Options expire 8 December 2019 @ \$0.36	416,667
Unlisted Options expire 8 December 2019 @ \$0.60	416,667
Unlisted Options expire 9 September 2021 @ \$0.30	166,667
Unlisted Options expire 30 November 2021 @ \$0.10	4,850,000
Unlisted Options expire 30 November 2021 @ \$0.30	1,650,002

Rank	Top 20 Shareholder Name	Number	%
1	Mr Timothy Rupert Barr Goyder (and related parties)	23,527,407	25.59
2	Calm Holdings Pty Ltd <Clifton Super Fund A/C>	5,322,472	5.79
3	Mr Xiaonian Wu	3,818,334	4.15
4	Precision Opportunities Fund Ltd <Investment A/C>	2,343,750	2.55
5	HSBC Custody Nominees (Australia) Limited	1,815,191	1.97
6	National Energy Pty Ltd	1,333,334	1.45
7	Central Manhattan Pty Ltd	1,296,947	1.41
8	Colibri Nominees Pty Ltd	1,231,078	1.34
9	Treble Sum Pty Limited	1,166,668	1.27
10	Ms Kym Verheyen (and related parties)	1,125,001	1.22

Rank	Top 20 Shareholder Name	Number	%
11	Australis Finance Pty Ltd	1,041,667	1.13
12	Mr Richard Keith Hacker (and related parties)	1,035,132	1.13
13	Mr Bryn Llewellyn Jones (and related parties)	1,009,503	1.10
14	ESM Limited	1,000,000	1.09
15	M & K Korkidas Pty Ltd <M&K Korkidas P/L S/Fund A/C>	1,000,000	1.09
16	Mr Glenn Lance Bauer	833,334	0.91
17	Mr Sheng Chen	833,334	0.91
18	Sacrosanct Pty Ltd	833,334	0.91
19	J P Morgan Nominees Australia Pty Limited	762,218	0.83
20	Claw Pty Ltd <Corp Super Fund A/C>	750,001	0.82
		52,078,705	56.66%

New holding statements will be dispatched to shareholders and optionholders advising them of their holdings on a post-consolidation basis by tomorrow.



Kym Verheyen
Company Secretary