



Section 708A Notice – Placement

DevEx Resources Limited (**DEV or the Company**) confirms that on 10 April 2019, the Company issued 13,700,000 fully paid ordinary shares in the Company at an issue price of \$0.04 per share (**Placement Shares**). The Placement Shares were issued to professional investors in accordance with the capital raising announced on 4 April 2019 (**the Issue**).

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act (“the Act”):

- (a) the Issue was made without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act; and;
- (c) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act that is required to be disclosed.



Rebecca Broughton
Company Secretary